BALTIMORE COUNTY ETHICS COMMISSION 400 Washington Avenue, Room 219 Towson, Maryland 21204 (410) 887-5904

RECEIVED

APR 2 & 2020

LAW OFFICE

FINANCIAL DISCLOSURE STATEMENT - FORM #1

1. Fill in the reporting	ne preliminary information requested in thing period.	he box below. Be sure to correctly identify the
		ement, sign and date the lower portion of the page.
	Regular Reporting Period: January 1 thro	ough December 31, 2019
	or Termination Report: January 1 through	7, 2019
PLEASE PRINT	OR TYPE	
FIRST NAME	INITIAL	LAST NAME
Julian	Ε,	Jones
AGENCY AFFI	LIATION (INCLUDE DEPARTMENT AND) UNIT WHERE APPLICABLE)
Baltimore Cou	anty Council	
CURRENT AG	ENCY ADDRESS <i>(WHERE YOU CAN BE</i>	SENT CORRESPONDENCE)
400 Washingt	on Ave., Towson, MD 21204	
CURRENT PO	SITION OR OFFICE HELD WITH COUN	TY, IF ANY (OR OFFICE FOR CANDIDACY)
4th District Co	ouncilman	·
E-MAIL ADDRE	iss —	
council4@bal	timorecountymd,gov	
disclosed by the E respect to the per	Baltimore County Public Ethics Law. Baltim	ests and related transactions and matters required to be nore County Code (2015), Article 7, Title 1, Subtitle 4, with filing the statement. The statement consists of this cover
I hereby make ncluding the Sche pellef.	e oath or affirm under the penalties of perju edules attached hereto, are complete, true	ry that the contents of this financial disclosure statement, and correct to the best of my knowledge, information and
SEAL)	Signature of Person Filing: DATE:	4-27-20
Privacy Notice The County Ethics Law	r requires the collection of this information, which w	ill be used primarily for public disclosure and to determine
ompliance with the La	w. The information may be disclosed to any reques	sting person, including officials of State, local or federal government,

The County Ethics Law requires the collection of this information, which will be used primarily for public disclosure and to determine compliance with the Law. The information may be disclosed to any requesting person, including officials of State, local or federal government, who records their name and address, and this record will be provided to the filer upon request. Financial information provided by ELECTED OFFICIALS ONLY will be posted on the County's website. The subject has the right to review, correct and amend the record as set forth in the County Ethics Law §7-1-405. Failure to file or to report information required by County Ethics Law can subject you to civil and administrative penalties including termination or other disciplinary action, suspension of pay, a fate filing fee up to \$250, and a civil fine of up to \$1,000 per day. Willful and false filing is subject to criminal penalty for perjury pursuant to Criminal Law Article §9-101, Annotated Code of Maryland.

Schedule A – Real Property Interests

ares) in real property in Baltimore County or in any other state or country?
Yes ⊠ No □ - (If no, go to Schedule B)
<u>If Yes;</u> (Answer each question below. A separate Schedule A will be required for each property you need to disclose.)
 What is the address or legal description of the property? (Give Street Address, if you know it.)
Street Address: City/State/Zip;
2. Is this your home address?
Yes ⊠ No □
3. What kind of property is it?
☑ Improved (indicate whether property is ☐ residential or ☐ commercial)
☐ Unimproved (vacant lot)
4. Is the interest held directly by you or is it attributable to you? (See Paragraph E of Instructions for definition of "Attributable.")
Direct 🗵 Attributable 🗌
5. Are you the owner or tenant?
Owner 🖾 Tenant 🗌
6. Do you hold the interest solely or is it jointly held with another?
Solely Jointly Tenants by the Entirety
If held jointly, or by tenants by the entirety, the name(s) of the other joint owner(s): Sabrina Jones
7. Are there any legal conditions or encumbrances on the property? (Example: mortgages, liens, contracts, options, etc.)
Yes ⊠ No □
If Yes, what is/are the name(s) of the lender(s), creditor(s), lien holder(s),
etc? Wells Fargo Bank

8. V	Vhat date	was the property acquired?	October 22, 2002
	How was purchase	the property acquired? (Exam	nple: purchase, gift, Inheritance, etc.)
	m you pu		d? (Name of individual or entity from erty or who gifted the property to
amo mar	ount paid ket value	-	
12, peri Yes	od?	ı transferred any interest in t No ⊠	his property during the reporting
<u>If Y</u>	<u>es;</u>		
	12.A.	What percentage of interest	did you transfer:
	12.B.	What consideration did you	receive for the interest:
	12.C.	To whom did you transfer th	ne interest:

If you have any additional interests in real property in Baltimore County, any other county, any other state, or any other country, please use additional sheet(s), if necessary, and respond to each above question for each such entry.

Schedule A – Real Property Interests

shares) in real property in Baltimor	e County or in any other state or country?	
Yes 🛛 No 🔲 - (If no, go to	Schedule B)	
<u>If Yes;</u> (Answer each ques required for each property	tion below. A separate Schedule A will be you need to disclose.)	
 What is the address or legan Address, if you know it.) 	1. What is the address or legal description of the property? (Give Street Address, if you know it.)	
City/State/Zina	encrest Rd , MD 21206	
2. Is this your home address?		
Yes ☐ No 🗵		
3. What kind of property is it?		
☐ Improved (indicate whether prop	erty is 🗵 residential or 🗌 commercial)	
☐ Unimproved (vacan	t lot)	
4. Is the interest held directly Paragraph E of Instructions for	by you or is it attributable to you? (See definition of "Attributable.")	
Direct 🗵 Attributat	le 🗌	
5. Are you the owner or tenan	t?	
Owner 🗵 Tenant 🗌]	
6. Do you hold the interest sol	ely or is it jointly held with another?	
Solely 🛛 Jointly 🗌	Tenants by the Entirety	
folia to 1000 and 100	nants by the entirety, the name(s) of the other	
	ns or encumbrances on the property?	
Yes 🗌 🐈 No 🛛	·	
If Yes, what is/are the name(s	of the lender(s), creditor(s), lien holder(s),	
etc?		

8. What date was the property acquire	d? About 1995
9. How was the property acquired? (E purchase	xample: purchase, gift, inheritance, etc.)
10. From whom was the property acque whom you purchased or inherited the property acque you.) Veteran Administration, not sur	
11. What consideration was given whe amount paid or, if you received the promarket value at the time you acquired about \$30,000 +/-	perty as a gift or inherited it, the fair
12. Have you transferred any interest period?Yes □ No ☒	in this property during the reporting
If Yes;	
12.A. What percentage of inter	rest did you transfer:
12.B. What consideration did y	ou receive for the interest:
12.C. To whom did you transfe	er the interest:

If you have any additional interests in real property in Baltimore County, any other county, any other state, or any other country, please use additional sheet(s), if necessary, and respond to each above question for each such entry.

Schedule B – Interests in Corporations and Partnerships

Did you have any interest in any corporations, partnerships, limited liability partnerships (LLP) or limited liability companies (LLC) during the reporting period whether or not the entity did business with the County?

Yes ⊠. No □ - (If no, go to Schedule C)
<u>If Yes</u> ; (Answer each question below. A separate Schedule B will be required for each interest you need to disclose.)
What is the name of the entity? Include the complete name of the entity, do not identify solely by trading symbol: see attachment (stocks)
2. Does the stock of the corporation trade on a stock exchange?
Yes 🗵 No 🗌
If "No," the legal address of the entity's principal office. see statement
3. Is the interest held directly by you or is it attributable to you? (See Paragraph E of Instructions for definition of "Attributable.") Directly: Attributable:
4. Do you hold the interest in your name alone, or is it held jointly?
In your name alone: 🛛 Jointly: 🗌 If jointly, the percentage of your interest:
5. What is the nature of your interest and its dollar value or the number of shares? (Example: stock, notes, bonds, puts, calls, straddles, purchase options, etc.) If in a non-publicly traded entity or LLP or LLC, report the percentage of ownership.
Type: stocks - see attachment
Dollar Value of Shares: or Number of Shares:
percentage of ownership:%
6. Are there any legal conditions or encumbrances that apply to your interest in the entity? (Example: mortgages, liens, contracts, options, etc.) Yes \(\Boxed{\text{No}}\) No \(\Boxed{\text{X}}\)
If Yes, name of entity holding the encumbrance:

7. Did	you <u>acquire</u> an interest in the entity during the reporting period?
Yes 🗀] No 🗵
<u>If Yes</u>	i.
	7A. In what month was the interest acquired?
	7B. How was the interest in the entity acquired? (Example: purchase, gift, will, etc.):
	7C. From whom did you acquire the interest in the entity? (If you purchased it from a brokerage, the name of the brokerage):
	7D. What consideration was given when the interest was acquired? (Dollar amount paid, or if you received the property as a gift or inherited it, the fair market value at the time you acquired your interest in the property):
8. Hav	
	8A. What portion of the interest was transferred?
	8B. What consideration did you receive for the interest in the entity? (Dollar amount paid, or if you received the property as a gift or inherited it, the fair market value and terms at the time you transferred your interest in the property):
	8C. To whom did you transfer your interest in the entity?

If you have additional interests in corporations or partnerships, please use additional sheet(s) if necessary, and answer each of the above questions for each additional entry.

Schedule C - Interests in Non-Corporate Business Entities Doing Business with the County

Do you have an interest in any non-corporate business entity (a sole proprietorship) that did business with the County during the reporting period? Yes 🗌 No 🛛 - (If no, go to Schedule D) If Yes; (Answer each question below. A separate Schedule C will be required for each business entity to be disclosed.) 1. Name and Address of the Principal office of the business entity? Name: Address: City/State/Zip: 2. Is the interest held directly by you or is it attributable to you? (See Paragraph E of Instructions for definition of "Attributable.") Direct: Attributable: 3. Do you hold the interest solely or is it jointly held with another? Solely: Jointly: 🔲 3A. If jointly, the percentage of your joint interest: 3B. Dollar value of your interest in the entity: \$_____; or percentage of your interest in the entity: 4. Are there any legal conditions or encumbrances that apply to your interest in the entity? (Example: mortgages, liens, contracts, options, etc.) If Yes; give name of creditor: 5. Was any interest acquired during the reporting year? Yes | No | If Yes; 5A. What month was the interest acquired?

	5B. How was the interest in the entity acquired? (Example: purchase, gift, will, etc.)
	5C. From whom did you acquire the interest?
	5D. What consideration was given when the interest was acquired? (Dollar amount paid or if you received the property as a gift or inherited it, the fair market value at the time you acquired your interest in the property)
6. Did	you transfer any of your interest during the reporting period?
Yes 🗌	No 🗀
If Yes;	
	6A. What percentage of interest, if less than all, was transferred?
	6B. What consideration did you receive for the interest in the entity? (Dollar amount paid or if you received the property as a gift or inherited it, the fair market value and terms at the time you transferred your interest in the property);
	6C. To whom did you transfer your interest in the entity?

If you have additional interests in sole proprietorship(s) that did business with the County during the reporting year, please use additional sheet(s) if necessary, and answer each of the above questions for each additional entry,

Schedule D - Gifts

During the reporting period, did you receive any gift(s), **directly or indirectly**, in excess of a value of \$20 **or** a series of gifts from the same donor with a cumulative value of \$100 or more from a person or entity who: 1) did business with the County; 2) engaged in an activity that was regulated or controlled by the County; or 3) was a regulated lobbyist? Gifts received from a member of the official's or employee's immediate family, another child, or a parent of the individual, do not need to be disclosed.

Yes (□ No ☑ - (If no, go to Schedule E)
requ	s; (Answer each question below. A separate Schedule D will be ired for each gift.) To gave you the gift?
2. Wh	nat was the nature of the gift? (Example: book, restaurant meal, theater
ticket	s, book, etc.)
3. W	hat was the value of the gift?
4. If t	the gift was given to someone else at your direction, list the identity of the
recipio	ent of the gift.
Please us	e additional sheet(s), if necessary, for any additional entries.

Schedule E – Officers, Directorships, Salaried Employment and Similar Interests

During the reporting period, did you or any member of your immediate family (spouse or dependent child) have **any** salaried employment or hold any office or directorship with an entity that did business with the County?

Yes 🗵 No 🗌 - (If no, go to Schedule F)
<u>If Yes</u> ; (Answer each question below. A separate Schedule E will be required for each disclosure.)
What is the name and address of the principal office of the business entity? Name: Walters Relocations Address: 2001 Elgins Avenue
City/State/Zip: Baltimore, MD 21217
2. Who was the individual who held the position or interest listed above? (Example: yourself, spouse, dependent child)
Self: ☐ Spouse: ☒ Dependent child: ☐
2A. Name of spouse or dependent child: Sabrina Jones
3. What is the title of the office you, your spouse or dependent child held? (Example: limited partner, director, treasurer, chair of the board of trustees, etc.) Vice President
4. What year did the position begin? 2001
5. With what County Agency(ies), Board(s) or Commission(s) did the business entity do business?
Board of Elections, Board of Education and possibly any and or all County Departments, Agencies, Board and Commissions
6. What was the nature of the business? (Example: regulated by your agency, registered under the lobbying law, or involved with sales and contracts with the
County) Relocation Company
If necessary, please use additional sheet(s) for any additional entries.

Schedule F – Debts You Owe

During the reporting period, did you owe a debt (excluding a retail credit account) to a financial entity that did business with or was regulated by your governmental unit? [NOTE: If, on Schedule A, B or C you listed a financial entity that did business with the County as the holder of your mortgage or other encumbrance, you must complete Schedule F with regard to that indebtedness.]

Yes ⊠ No ☐ - (If no, go to Schedule G)
<u>If Yes</u> ; (Answer each question below. A separate Schedule F will be required for each debt to be disclosed.)
To whom did you owe the debt? (Do not include consumer credit debts) Wells Fargo Bank
2. When was the debt incurred? 2012
3. What are the interest rate and terms of payment of the debt?
Interest Rate 4%
Terms (monthly, bimonthly, annually, etc): Monthly
4. What was the amount of the debt as of the end of the reporting period. If debt existed during the reporting period but was paid in full at the end of the period, put $\$0. \$ 345,000$
5. Did the principal of the debt increase or decrease
during the reporting period, and by how much? $$25,000$
6. Was any security given for the debt?
Yes ⊠ No □
If Yes; Please state what type of security was given (home, car, boat, etc): Home
7. If this is a transaction in which you were involved, but which resulted in a debt being owed by your spouse or dependent child, identify your spouse or child and describe the transaction. Sabrina Jones - Home Purchase

If necessary, please use additional sheet(s) for any additional entries.

Schedule G – Family Members Employed by the County

During the reporting period, were any members of your immediate family (spouse of dependent children) employed by the County in any capacity?
Yes ☐ No ဩ - (If no, go to Schedule H)
<u>If Yes;</u> (Answer each question below. A separate Schedule G will be required for each member of the immediate family who is employed by the County.)
1. What is the relation and name of the immediate family member employed by the County?
2. What is the name of the agency that employed the member of your immediate family?
3. What was the title of your immediate family member's position in the County agency during the reporting period?
If necessary, please use additional sheet(s) for any additional entries.

Schedule H - Employment/Business Ownership

During the reporting period, did you or any member of your immediate family, receive any earned income from an entity other than Baltimore County? Please note that your dependent child's employment or business ownership does not need to be disclosed unless the place of employment or the business entity is subject to regulation or the authority of the County or has contracts in excess of \$10,000 with the County, however the employment business ownership of other immediate family members <u>must</u> be disclosed.

Yes	\boxtimes	No		-	(If no,	go	to	Schedule	I)
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<u>If Yes</u>; (Answer each question below. A separate Schedule H will be required for each member of the immediate family who had employment or ownership of a business entity.)

1. If, during the reporting period, you or a member of your immediate family had employment from which you or they earned income, list the relation, name, and address of the employment.

name: Julia	n E. Jones Jr.
Relationship:	self
Name of Employer	: JEJ Enterprises LLC
Address:	
City/State/Zip:	
wholly or partially	eporting period, you or a member of your immediate family owned any business entity from which income was earned, ime and address of the business entity.
Name:	
Relationship:	
Name of Business	Entity:
Address:	
City/State/Zin:	

If necessary, please use additional sheet(s) for any additional entries.

FOR ELECTED OFFICIALS ONLY

If an elected official has a change to salaried employment as listed above, the elected official shall file a supplement to this schedule within 30 days after the change. This requirement applies only to the elected official himself or herself.

Schedule H – Employment/Business Ownership

During the reporting period, did you or any member of your immediate family, receive any earned income from an entity other than Baltimore County? Please note that your dependent child's employment or business ownership does not need to be disclosed unless the place of employment or the business entity is subject to regulation or the authority of the County or has contracts in excess of \$10,000 with the County, however the employment business ownership of other immediate family members <u>must</u> be disclosed.

\$10,000 with the County, however the employment business ownership of other immediate family members <u>must</u> be disclosed.
Yes ☒ No ☐ ~ (If no, go to Schedule I)
If Yes; (Answer each question below. A separate Schedule H will be required for each member of the immediate family who had employment or ownership of a business entity.)
1. If, during the reporting period, you or a member of your immediate family had employment from which you or they earned income, list the relation, name, and address of the employment.
Name: Sabrina Jones
Relationship: Wife
Name of Employer: Walters Relocations
Address: 2001 Elgin Ave.
City/State/Zip: Baltimore, Maryland 21217
2. If, during the reporting period, you or a member of your immediate family wholly or partially owned any business entity from which income was earned, list the relation, name and address of the business entity.
Name:
Relationship:
Name of Business Entity:
Address:

If necessary, please use additional sheet(s) for any additional entries.

FOR ELECTED OFFICIALS ONLY

City/State/Zip:

If an elected official has a change to salaried employment as listed above, the elected official shall file a supplement to this schedule within 30 days after the change. This requirement applies only to the elected official himself or herself.

Schedule I – Employment of Spouse as a Regulated Lobbyist

During the report	ting period, was your spouse a regulated lobbyist in the county?
Yes 🗌 🍴	No ⊠ - (If no, go to Schedule J)
If Yes;	
Name:	
Name of the	e entity that engaged spouse for lobbying purposes:
, . , . ,	

If necessary, please use additional sheet(s) for any additional entries.

Schedule J - Other

Is there any additional information or interest you would like to disclose?

STANDARDS OF CONDUCT

The Baltimore County Public Ethics Law includes standards of conduct applicable to financial disclosure filers and other County employees. The standards address disqualification from participation, prohibited secondary employment, prohibited ownership interests, misuse of position, prohibited solicitation and acceptance of gifts, misuse of confidential information, post-employment limitations, prohibited dealings with the County, and procurement specifications assistance restrictions. The Law provides for exceptions and exemptions under certain circumstances.

Filers wanting more detailed information about these requirements should contact the offices of the Baltimore County Ethics Commission.

Account Summary Account Day's Gain Unrealized \$	Chares
Individual Brokerage	518.62
	3,0.02
View Summary - All Positions	
Symbol Quantity	
American Insurance G	12
09/17/2008	5
02/27/2009	. 7
AIG.WS	6
01/20/2011	2.2625
01/20/2011	3.7375
Citigroup	12
02/27/2009	12
Comcast Corp A	24
	24
Cisco	30
04/02/2001 CTI CTATALON AND AND AND AND AND AND AND AND AND AN	30
CTL CENTURYLINK INC	4
	4
CVS	125
	125
Delta Airlines 03/18/2020	20 20
DFS DISCOVER FINL SV	20 15
09/06/2011	15
ENBL ENABLE MIDSTR	100
03/27/2020	100
Ford	575
10/14/2008	300
10/21/2008	200
04/01/2020	75
General Electric	50
03/26/2020	50
General Motors	20
03/27/2020	20
Home Depot	15
08/09/2002	15
HOLOCO INC COM NE	5
~ ~	5
Hilton	10
03/18/2020	10
ntel Corp	15
12/07/2000	15
Lowes Corp 08/09/2002	24 24

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Southwest Airlines	30
03/18/2020	20
03/26/2020	1 0
MARRIOTT INTL INC	8
03/18/2020	8
3 M Corp	3
03/26/2020	3
MicroSoft Corp	110
04/04/2000	20
04/13/2000	20
04/25/2000	20
12/18/2000	20
07/30/2002	30
Motorola Solutions	4
04/10/2001	4
NOVARTIS A G SPONSI	5
03/27/2020	5
Proctor and GambleTa	20
06/13/2000	20
Target	15
08/30/2000	15
T-Mobile	1
	1
Ünder Armour	40
03/27/2020	40
Visa	40
09/30/2008	40
Wells Fargo	29
09/30/2008	19. 9
10/06/2008	9,1
Wall Mart	11
08/11/2000	11
MARGIN DEBIT	

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TOTAL